

03 March 2025

The Sr. General Manager
Department of Corporate Services
BSE Limited
1st Floor, P. J. Towers
Dalal Street
Mumbai 400 001

Ref.: ISIN INE483Z08012

Scrip Code: 975831

Dear Sirs

Sub.: Intimation of record and due date and other details for payment of interest and redemption in terms of Regulation 60 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

Kohima-Mariani Transmission Limited (the "**Company**") has issued 27,500 8% Redeemable, Rated, Listed, Senior, Unsecured, Non-Convertible Debentures (the "**NCDs**") on a private placement basis.

In accordance with the requirements of Regulation 60 of SEBI LODR, as well as the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (as amended), kindly be informed and take on record that the Company has fixed the 'Record Date' for the NCDs for determining the names of the debenture holders eligible to receive redemption and interest proceeds for the NCDs, as per the details given hereunder:

ISIN	Purpose	Interest Rate (%)	Redemption Type	Interest type	Record Date	Due Date for Payment	Date of Payment*
INE483Z08012	Redemption and Payment of Interest	8.00%	Quarterly	Monthly	17 March 2025	31 March 2025	28 March 2025

** The redemption and interest payments for the NCDs are processed from the Company's Escrow Accounts held and maintained at Ahmedabad, Gujarat. In view of Monday, 31 March 2025, being a bank and trading holiday in Ahmedabad, Gujarat on account of Eid-ul-Fitr, the redemption and interest payments for the month of March 2025, will be made by the Company on the preceding Business Day, i.e., Friday, 28 March 2025.*

Kohima-Mariani Transmission Limited (An Apraava Energy Company)

Corporate Office:

7th Floor, Fulcrum, Sahar Road,
Andheri (East), Mumbai 400 099
T: +91 22 6758 8888 **F:** +91 22 6758 8811/8833
W: www.apraava.com

Registered Office:

Unit No. T-15 A, Salcon Ras Vilas,
3rd floor, Plot no D-1 Saket District Centre,
Saket, New Delhi, 110 017
T: +91 11 6612 0700 **F:** +91 11 6612 0777
CIN No.: U40102DL2016PLC403233

Further, with respect to the quarterly redemption of the NCDs as per the Key Information Document (KID), please find requisite details, as under:

Particulars	Amount (INR)
Outstanding Principal Amount	
Outstanding amount of NCDs as on date	2,710,125,000
Amount of NCDs to be redeemed for quarter ending ("QE") 31 March 2025	19,937,500
Outstanding amount of NCDs after redemption for QE 31 March 2025	2,690,187,500
Face Value* ("FV")	
FV per NCD as on date	98,550
FV per NCD to be redeemed for QE 31 March 2025	725
FV per NCD after redemption for QE 31 March 2025	97,825

Total number of NCDs is 27,500

The NCD holders whose names appear as Beneficial Owners on the Record Date as per the list furnished by the Depositories in respect of the NCDs held in electronic form would be entitled to the said payment and accordingly, the interest shall be paid on or before 28 March 2025.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully

For Kohima-Mariani Transmission Limited

SANJEEV
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SHARMA
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SANJEEV
RADHABALLABH
SHARMA
Date: 2025.03.03
17:53:28 +05'30'

Sanjeev Sharma

Company Secretary & Chief Financial Officer and Compliance Officer

ICSI Membership No. A41265

CC:

The Managing Director
National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel
Mumbai 400 013

Axis Trustee Services Limited
The Ruby, 2nd Floor
SW, 29 Senapati Bapat Marg
Dadar West
Mumbai 400 028

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