

12 August 2026

The Sr. General Manager
Department of Corporate Services
BSE Limited
1st Floor, P. J. Towers, Dalal Street
Mumbai 400 001

Scrip Code: 975831

Ref.: Regulations 51(2) & 52 read with Schedule III, Part B of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

Dear Sirs

Sub.: Outcome of Board Meeting of Kohima-Mariani Transmission Limited held today

In continuation to our letter dated 05 August 2026, intimating the date of Meeting of the Board of Directors (the "**Board**") of Kohima-Mariani Transmission Limited (the "**Company**") and in accordance with the provisions of Regulations 51(2), 52 read with Schedule III, Part B and all other applicable provisions of SEBI LODR, we wish to inform you that the Board of the Company at its Meeting held today i.e., 12 August 2026, *inter alia*, approved the Unaudited Financial Results for the quarter ended 30 June 2026.

Accordingly, please find enclosed the following:

- i. Unaudited Financial Results of the Company for the quarter ended 30 June 2026, along with Limited Review Report from M/s K. C. Mehta & Co., Chartered Accountants, Statutory Auditors of the Company, on the aforesaid results, as **Annexure 1**.
- ii. Extract of the Unaudited Financial Results of the Company for the quarter ended 30 June 2026, to be published in the newspapers, by way of a Quick Response ("**QR**") code, as **Annexure 2**.

As intimated earlier as well, please note that since the Non-Convertible Debentures of the Company ("**NCDs**") are unsecured in terms of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, the compliances under SEBI LODR, with respect to security cover are not applicable to the said NCDs.

The Meeting of the Board commenced at 12:30 p.m. and concluded at 12:45 p.m.



Kohima-Mariani Transmission Limited (An Apraava Energy Company)

Corporate Office:
7th Floor, Fulcrum, Sahar Road,
Andheri (East), Mumbai 400 099
T: +91 22 6758 8888 | **F:** +91 22 6758 8811/8833
W: www.apraava.com

Registered Office:
Unit No. T-15 A, Salcon Rasvilas,
3rd floor, Plot no D-1 Saket District Centre,
Saket, New Delhi, 110 017
T: +91 11 4302 5608
CIN No.: U40102DL2016PLC403233



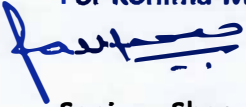
Further, pursuant to Regulation 52(8) of SEBI LODR, the above results will be published in the newspapers within two working days of conclusion of this Board Meeting by way of a QR code. In compliance with SEBI LODR, the above results along with this intimation shall also be made available on the Company's website i.e., <https://www.apraava.com/investor-and-compliance/kohima-mariani-transmission-limited>.

We request you to take the above documents / information on records.

Thanking you,

Yours faithfully

For Kohima-Mariani Transmission Limited



Sanjeev Sharma

Chief Financial Officer & Company Secretary and Compliance Officer

Membership No. 41265



Encl.: As above



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 CIN: U40102DL2016PLC403233

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(in Rs. million, unless otherwise stated)

Particulars	Quarter ended		Year ended	
	Jun 30, 2026	March 31, 2026	Jun 30, 2025	March 31, 2026
	Unaudited	Audited	Unaudited	Audited
Income				
a Revenue from operations	694.24	685.36	695.01	2,787.22
h Other income	184.40	254.38	162.47	746.47
I Total income	878.64	939.74	857.48	3,533.69
Expenses				
a Employee benefit expense	70.33	53.63	49.50	209.78
b Finance costs	270.87	269.64	279.33	1,107.38
c Depreciation and amortization expenses	86.42	85.25	86.28	346.33
d Other expenses	41.42	70.99	43.93	215.74
II Total expenses	469.04	479.51	459.04	1,879.23
III Profit before tax (I-II)	409.60	460.23	398.44	1,654.46
IV Tax expense:				
a Current tax	65.03	46.97	40.29	165.90
b Deferred Tax	38.78	70.92	61.90	264.24
V Profit for the period/year (V=III-IV)	305.78	342.34	296.25	1,224.32
Other comprehensive income				
Items that will not be reclassified to profit or loss				
- Remeasurement gain / (loss) on defined benefit plans	(0.05)	2.39	(0.87)	(0.21)
- Income tax relating to above	0.01	(0.60)	0.22	0.05
VI Total other comprehensive income/ (loss) for the period/year	(0.04)	1.79	(0.65)	(0.16)
VII Total comprehensive income for the period/year (VII=V+VI)	305.74	344.13	295.60	1,224.16
Paid-up equity share capital (Face value per share Rs. 10 each)	733.19	733.19	733.19	733.19
Other Equity				6,845.17
Earnings Per Share (of Rs. 10 each) (Earnings per share for quarter ended are not annualised)				
Basic (absolute Rs. per share)	4.17	4.67	4.04	16.70
Diluted (absolute Rs. per share)	4.17	4.67	4.04	16.70

Additional information pursuant to Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Particulars	Quarter ended		Year ended	
	Jun 30, 2026	March 31, 2026	Jun 30, 2025	March 31, 2026
Debt Equity Ratio (Times) [Debt Equity Ratio: Total debt / Net worth.]	3.11	1.90	2.22	1.90
Debt Service Coverage Ratio (Times) [Debt service coverage ratio: (Profit for the period + Finance cost + Deferred tax + Depreciation and Amortisation expenses + Exceptional items + Gain/Loss on financial instruments + Other non-cash adjustments + Change in fair value of financial liabilities) / (Finance cost + Principal repayment of long-term debts).]	1.75	1.98	1.50	1.50
Interest Service Coverage Ratio (Times) [Interest Service Coverage Ratio: (Profit for the period + Finance cost + Deferred tax + Depreciation + Exceptional items + Change in fair value of financial liabilities) / Finance cost.]	1.91	2.08	2.15	2.13
Outstanding redeemable preference shares	NA	NA	NA	NA
Debenture Redemption Reserve	520.44	525.04	537.55	525.04
Networth [Networth: Equity share capital + other equity]	4,599.49	7,572.74	6,644.18	7,572.74
Net Profit after Tax	305.78	342.34	296.25	1,224.32
Current Ratio (Times) [Current Ratio: Current assets / Current liabilities]	0.49	6.59	4.81	6.59
Long-term Debt to Working Capital Ratio (Times) [Long-term Debt to Working Capital Ratio: Non-current borrowings including current maturities of long-term borrowings / Working capital - Working capital - Current assets - current liabilities]	(9.00) (refer footnote)	4.02	6.98	4.02
Bad Debts to Account Receivable Ratio (Times) [Bad debts to account receivable ratio: Allowances for bad and doubtful receivables for the period / Average trade receivables]	-	-	-	-
Current Liability Ratio (Times) [Current Liability Ratio: Current liabilities / Total liabilities]	0.15	0.03	0.03	0.03



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Total Debts to Total Assets Ratio (Times) [Total Debts to Total Assets Ratio: Total debts/ Total assets Total debt = Debt comprises of current borrowings (including current maturities of long-term borrowings), non-current borrowings and interest accrued on borrowings.]	0.70	0.61	0.65	0.61
Debtors Turnover Ratio (Times) [Debtors turnover ratio : Revenue from operations / Average trade receivable]	1.53	1.41	1.40	6.17
Inventory Turnover Ratio (Times) [Inventory turnover ratio : Cost of material consumed / Average Inventory]	NA	NA	NA	NA
Operating Margin Ratio (%) [Operating margin ratio : Adjusted EBITDA / Revenue from operations Adjusted EBITDA = Earnings/(loss) before finance costs, Tax expenses, Depreciation and amortisation expenses, Exceptional items and Change in fair value of financial liabilities (excluding other income).]	84%	82%	87%	85%
Net Profit Margin Ratio (%) [Net profit margin ratio : Net profit after tax / Revenue from operations]	44%	50%	43%	44%
Fixed Asset Coverage Ratio (Times) [Fixed Asset Coverage Ratio: (Property, plant and equipment + Capital work-in-progress + Intangible assets) / Long-term debt.]	0.88	0.88	0.87	0.88

Footnote: The Long-term Debt to Working Capital Ratio is negative due to negative working capital as at the reporting date.

Notes

- 1 The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 12, 2026. These financial results have been reviewed by the Statutory Auditors of the Company as required under Regulations 52 of SEBI (Listing Obligations and Disclosure requirements) Regulations 2015 (as amended) ("SEBI LODR").
- 2 The financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013, relevant provisions of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and information required to be disclosed in terms of Regulation 52 of SEBI LODR.
- 3 The Company is engaged in the business of construction and operating & maintaining the transmission lines, substation and related operations in India. There are no separate reportable segments as per the reporting and disclosure requirements prescribed by Ind AS 108 "Operating Segments".
- 4 The Board of Directors, at its meeting held on June 24, 2026, noted and confirmed the transfer of 19,063,044 equity shares of the Company from Kalpataru Projects International Limited to Apraava Energy Private Limited ("AEPL"). Pursuant to the said transfer, the Company became a wholly owned subsidiary of AEPL.
- 5 The Board of Directors has declared its first interim dividend on June 24, 2026 for FY 2026-27 at the rate of Rs. 44.72 per equity share (face value of Rs. 10 per share) aggregating to Rs. 3,279 million.
- 6 The statement includes the results for the quarter ended March 31, 2026 being the balancing figure between audited figures in respect of the year ended on March 31, 2026 and the published figures up to nine months of the financial year ending on March 31, 2026, which were subjected to review by the statutory auditors.

**For and on behalf of the Board of Directors of
Kohima-Mariani Transmission Limited**

Deepa Sebastian

Deepa Sebastian
Director
DIN : 09443732
Mumbai
August 12, 2026



Independent Auditor's Review Report on the Interim Unaudited Financial Results of the Company pursuant to the Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
Kohima-Mariani Transmission Limited

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Kohima-Mariani Transmission Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), as amended (the "Listing Regulations").
2. The Company's management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard ("Ind AS") 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 52 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the company's personnel responsible for financial and accounting matters and applying analytical procedures and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standard on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all the significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K C Mehta & Co LLP
Chartered Accountants
Firm's Registration No. 106237W/W100829


Shripal Shah
Partner

Membership No. 114988

UDIN: 26114988TXPXF8915

Place: Vadodara

Date: August 12, 2026



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(All amount in ₹ Millions, unless otherwise stated)

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026				
Sr. No.	Particulars	Quarter ended		Year ended
		Jun 30, 2026	March 31, 2026	March 31, 2026
		Unaudited	Audited	Unaudited
1	Total Income from Operations	694.24	685.36	695.01
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	409.60	460.23	398.44
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	409.60	460.23	398.44
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	305.78	342.34	296.25
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	305.74	344.13	295.60
6	Paid up Equity Share Capital	733.19	733.19	733.19
7	Reserves (excluding Revaluation Reserve)			6,845.17
8	Securities Premium Account	1,824.09	1,824.09	1,824.09
9	Net worth	4,599.49	7,572.74	6,644.18
10	Paid up Debt Capital / Outstanding Debt	14,307.54	14,430.44	14,762.91
11	Outstanding Redeemable Preference Shares			
12	Debt Equity Ratio	3.11	1.90	2.22
13	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -			
	(i) Basic	4.17	4.67	4.04
	(ii) Diluted	4.17	4.67	4.04
14	Capital Redemption Reserve			
15	Debenture Redemption Reserve	520.44	525.04	537.55
16	Debt Service Coverage Ratio	1.75	1.98	1.50
17	Interest Service Coverage Ratio	1.91	2.08	2.15

Notes:

- The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 12, 2026. These financial results have been reviewed by the Statutory Auditors of the Company as required under Regulations 52 of SEBI (Listing Obligations and Disclosure requirements) Regulations 2015 (as amended) ("SEBI LODR").
- The financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013, relevant provisions of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable and information required to be disclosed in terms of Regulation 52 of SEBI LODR.
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For and on behalf of the Board of Directors of
Kohima-Mariani Transmission Limited

Deepa Sebastian

Deepa Sebastian
Director
DIN: 09443732

Date: 12 August, 2026
Place: Mumbai

