

09 October 2026

The Sr. General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai 400 001

Ref.: Clause 9.1(a) of Chapter VIII of the Securities and Exchange Board of India ("SEBI") Master Circular No. SEBI/HO/DDHS-PoD/P/CIR/2025/0000000137 dated 15 October 2025 for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Papers (as amended from time to time) (the "Master Circular") under the SEBI (Issue and Listing of Non-convertible securities) Regulations, 2021 ("SEBI NCS")

Dear Sirs

Sub.: Statement of half-yearly debt securities for half-year ended 30 September 2026

Pursuant to Clause 9.1(a) of Chapter VIII of the Master Circular, read with Regulation 17 of SEBI NCS, please find enclosed a statement containing details of the debt securities for half-year ended 30 September 2026, issued by Kohima-Mariani Transmission Limited on a private placement basis.

We request you to take the above information on record.

Thanking you,

Yours faithfully

For Kohima-Mariani Transmission Limited

SANJEEV
RADHABALL
ABH
SHARMA
Digitally signed by
SANJEEV
RADHABALLABH
SHARMA
Date: 2026.10.09
14:18:35 +05'30'

Sanjeev Sharma

Company Secretary & Chief Financial Officer and Compliance Officer
ICSI Membership No. A41265

Encl.: Statement of half-yearly debt securities for half-year ended 30 September 2026



Kohima-Mariani Transmission Limited (An Apraava Energy Company)

Corporate Office:

7th Floor, Fulcrum, Sahar Road,
Andheri (East), Mumbai 400 099
T: +91 22 6758 8888 | **F:** +91 22 6758 8811/8833
W: www.apraava.com

Registered Office:

Unit No. T-15 A, Salcon Rasvilas,
3rd floor, Plot no D-1 Saket District Centre,
Saket, New Delhi, 110 017
T: +91 11 4302 5608
CIN No.: U40102DL2016PLC403233

Statement of Half-Yearly Debt Securities for half-year ended 30 September 2026

Name of Issuer	ISIN Number	Issuance Date (DD-MM-YYYY)	Maturity Date (DD-MM-YYYY)	Coupon Rate	Payment Frequency	Embedded option, if any	Amount issued (in INR Crores)	Amount outstanding (as on 30-09-2026) (in INR crores)	Name of Debenture Trustee	Company's Remarks
Kohima-Mariani Transmission Limited	INE483Z08012	15-07-2024*	30-06-2027	8.00%	Monthly	No Put / Call option	275	256.64	Axis Trustees Services Limited	Listed on Wholesale Debt Market (WDM) segment of BSE Limited w.e.f., 18 July 2024.

*The Board of Directors of the Company approved the issuance of the Non-Convertible Debentures ("**Debentures**") on 25 June 2024. Further, the issue opening date on Electronic Bidding Platform was 15 July 2024 as per the Placement Memorandum – Key Information Document and the allotment of the Debentures was made on 16 July 2024.



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