

14 October 2025

The Sr. General Manager
Department of Corporate Services
BSE Limited
1st Floor, P.J. Towers
Dalal Street
Mumbai 400 001

Ref.: Clause 9.1(a) of Chapter VIII of the Securities and Exchange Board of India ("SEBI") Master Circular No. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated May 22, 2024 for issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities or Commercial Papers (as amended from time to time) (the "Circular") under the SEBI (Issue and Listing of Non-convertible securities) Regulations, 2021 ("SEBI NCS")

Dear Sirs

Sub.: Statement of half-yearly debt securities for half-year ended 30 September 2025

Pursuant to Clause 9.1(a) of Chapter VIII of the Master Circular read with Regulation 17 of SEBI NCS, please find enclosed a statement containing details of the debt securities for half-year ended 30 September 2025, issued by Apraava Renewable Energy Private Limited on a private placement basis.

We request you to take the above information on record.

Thanking you,

Yours faithfully

For Apraava Renewable Energy Private Limited

HARSHWARDHAN SURESH
KAKKAR
Date: 2025.10.14 14:33:45
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Harshwardhan Kakkar
Company Secretary and Compliance Officer
Membership No. A42365

Encl.: Statement of half-yearly debt securities for half-year ended 30 September 2025



Apraava Renewable Energy Private Limited (An Apraava Energy Company)

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Andheri (East), Mumbai 400 099
T: +91 22 6758 8888 | **F:** +91 22 6758 8811/8833
W: www.apraava.com

Registered Office:

Plot No. D-1, 3rd Floor, Salcon Rasvillas,
District Centre, Saket, New Delhi 110 017
T: +91 11 4302 5608
CIN No.: U40106DL2008PTC241157

Statement of Half-Yearly Debt Securities for half-year ended 30 September 2025

Name of Issuer	ISIN Number	Issuance Date (DD-MM-YYYY)	Maturity Date (DD-MM-YYYY)	Coupon Rate	Payment Frequency	Embedded option, if any	Amount issued (in Rs. Crores)	Amount outstanding (as on 30.09.2025) (in Rs. crores)	Name of Debenture Trustee	Company's Remarks
Apraava Renewable Energy Private Limited	INE336K07073	24-09-2025*	25-09-2030	7.45 %	Monthly	Put/Call option#	200	200	IDBI Trusteeship Services Limited	Listed on whole-debt market (WDM) of BSE Limited w.e.f. 29 September 2025.

*The Board of Directors of the Company approved the issuance of the Non-Convertible Debentures (“**Debentures**”) on 04 September 2025. Further, the issue opening and closing date on Electronic Bidding Platform was 24 September 2025 as per the Placement Memorandum – Key Information Document and the allotment of the Debentures was on 25 September 2025.

#Door to door tenor of 5 years from Deemed Date of Allotment with (a) put option to the holders of the Debentures exercisable on the date falling after 36 months from the Deemed Date of Allotment (i.e. 25 September 2028); and (ii) call option to the Company exercisable on the date falling after 36 months from the Deemed Date of Allotment (i.e. 25 September 2028)