

29 May 2025

The Sr. General Manager
Department of Corporate Services
BSE Limited
1st Floor, P. J. Towers
Dalal Street
Mumbai 400 001

Scrip Code: 975831

Dear Sirs

**Sub.: Structured Digital Database Compliance Certificate for the financial year ended
31 March 2025**

In accordance with the applicable provisions of Regulations 3(5) and 3(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, read with the BSE Circular bearing ref. no. 20241018-44 dated 18 October 2024, please find attached the Structured Digital Database Compliance Certificate for the period from 18 July 2024 (i.e., the date of listing of the Privately Placed, Redeemable, Rated, Listed, Senior, Unsecured, Non-Convertible Debentures issued by Kohima-Mariani Transmission Limited) upto the financial year ended 31 March 2025.

We request you to take the above document on records.

Thanking you,

Yours faithfully

For Kohima-Mariani Transmission Limited

SANJEEV RADHABALLABH SHARMA Digitally signed by SANJEEV
RADHABALLABH SHARMA
Date: 2025.05.29 23:18:04 +05'30'

Sanjeev Sharma

Company Secretary & Chief Financial Officer and Compliance Officer

ICSI Membership No. A41265

Encl.: As above



Kohima-Mariani Transmission Limited (An Apraava Energy Company)

Corporate Office:

7th Floor, Fulcrum, Sahar Road,
Andheri (East), Mumbai 400 099
T: +91 22 6758 8888 | **F:** +91 22 6758 8811/8833
W: www.apraava.com

Registered Office:

Unit No. T-15 A, Salcon Rasvilas,
3rd floor, Plot no D-1 Saket District Centre,
Saket, New Delhi, 110 017
T: +91 11 4302 5608
CIN No.: U40102DL2016PLC403233

NILESH SHAH & ASSOCIATES

Company Secretaries

UDIN: F008063G000490600

COMPLIANCE CERTIFICATE FOR THE FINANCIAL YEAR ENDED 31 MARCH 2025

(Pursuant to the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (as amended))

I, Hetal Shah from Nilesh Shah & Associates, Practicing Company Secretaries appointed by Kohima-Mariani Transmission Limited (the "Company"), am aware of the compliance requirement of Structured Digital Database applicable to the Company for the period 18 July 2024 (the day on which the Company has listed its Redeemable, Rated, Listed, Senior, Unsecured, Non-Convertible Debentures ("NCDs") on BSE Limited) to 31 March 2025 pursuant to applicable provisions of Regulations 3(5) and 3(6) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (as amended) ("PIT Regulations") and I certify that during the above period:

1. the Company has maintained a Structured Digital Database ("SDD") from 19 September 2024 to 31 March 2025;
2. control exists as to who can access the SDD;
3. all the applicable Unpublished Price Sensitive Information ("UPSI") disseminated in the ~~previous quarter or~~ financial period as mentioned above have been captured in the SDD as on date of this Certificate;
4. the system has captured nature of UPSI along with date and time;
5. the database has been maintained internally and an audit trail is maintained;
6. the database is non-tamperable and has the capability to maintain the records for 8 years;

I also confirm that the Company was required to capture 6 number of events during the ~~quarter or~~ financial period ended as mentioned above and has captured 6 number of the said required events till the date of signing of this report.

I would like to report that the following noncompliance(s) was observed in the previous ~~quarter or~~ financial year ended as mentioned above and the remedial action(s) taken along with timelines in this regard: Not Applicable since the NCDs of the Company were not listed during the previous financial year ended 31 March 2024 and were listed for the period from 18 July 2024 and continue to be listed thereafter.

Date: 29.05.2025

Place: Mumbai

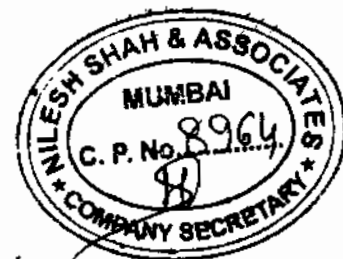
Peer Review No: 6454/2025

Signature:

Name: Hetal Shah

For: Nilesh Shah & Associates

FCS : 8063; C.P. : 8964



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