

22 July 2024

The Sr. General Manager
Department of Corporate Services
BSE Limited
1st Floor, P. J. Towers
Dalal Street
Mumbai 400 001

Ref.: Scrip Code 975831 (INE483Z08012)

Dear Sirs

Sub.: Approval and adoption of the Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information and designation of Chief Investor Relations Officer under the said Code

Kohima-Mariani Transmission Limited (the “**Company**”) has issued 27,500 Redeemable, Rated, Listed, Senior, Unsecured, Non-Convertible Debentures (the “**Debentures**”) on a private placement basis. The deemed date of allotment of the Debentures was 16 July 2024 and the Debentures have been listed on BSE Limited vide notice dated 18 July 2024 with effect from the same date.

In accordance with Regulation 8(2) of the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 (“**SEBI PIT Regulations**”) (as amended from time to time), it is hereby informed that the Board of Directors of the Company (the “**Board**”), *inter alia*, have adopted the “Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information” (the “**Code**”) with effect from 19 July 2024, pursuant to its resolution passed on 20 July 2024, under Regulation 8(1) of the SEBI PIT Regulations.

You may kindly note and take on record that the Board has nominated Mr. Naveen Munjal, Non-Executive Non-Independent Director of the Company, as the Chief Investor Relations Officer under Code, who may be contacted at naveen.munjal@apraava.com.

Please find enclosed the Code for your records.

The Company has received the login credentials of BSE Listing Centre for its permanent scrip code today i.e., 22 July 2024 and the Company is filing this intimation accordingly.

Kohima-Mariani Transmission Limited (An Apraava Energy Company)

Corporate Office:

7th Floor, Fulcrum, Sahar Road,
Andheri (East), Mumbai 400 099
T: +91 22 6758 8888 **F:** +91 22 6758 8811/8833
W: www.apraava.com

Registered Office:

Unit No. T-15 A, Salcon Ras Vilas,
3rd floor, Plot no D-1 Saket District Centre,
Saket, New Delhi, 110 017
T: +91 11 6612 0700 **F:** +91 11 6612 0777
CIN No.: U40102DL2016PLC403233

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully

For Kohima-Mariani Transmission Limited

SANJEEV
RADHABALLA
BH SHARMA

Digitally signed by
SANJEEV RADHABALLABH
SHARMA
Date: 2024.07.22 20:37:39
+05'30'

Sanjeev Sharma

Chief Financial Officer & Company Secretary and Compliance Officer

Membership No. 41265

Encl.: Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information

Kohima-Mariani Transmission Limited (An Apraava Energy Company)

Corporate Office:

7th Floor, Fulcrum, Sahar Road,
Andheri (East), Mumbai 400 099

T: +91 22 6758 8888 **F:** +91 22 6758 8811/8833

W: www.apraava.com

Registered Office:

Unit No. T-15 A, Salcon Ras Vilas,
3rd floor, Plot no D-1 Saket District Centre,
Saket, New Delhi, 110 017

T: +91 11 6612 0700 **F:** +91 11 6612 0777

CIN No.: U40102DL2016PLC403233

KOHIMA-MARIANI TRANSMISSION LIMITED

**CODE OF PRACTICES AND PROCEDURES FOR FAIR DISCLOSURE OF
UNPUBLISHED PRICE SENSITIVE INFORMATION**

**CODE OF PRACTICES AND PROCEDURES FOR FAIR DISCLOSURE OF
UNPUBLISHED PRICE SENSITIVE INFORMATION**

[Under Regulation 8(1) of Securities and Exchange Board of India
(Prohibition of Insider Trading Regulations), 2015]

This 'Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information' ("Code of Fair Disclosure") of Kohima-Mariani Transmission Limited shall come into force from 19 July 2024.

The Company shall ensure:

1. Prompt public disclosure of Unpublished Price Sensitive Information that would impact price discovery no sooner than credible and concrete information comes into being in order to make such information generally available.
2. Uniform and universal dissemination of Unpublished Price Sensitive Information to avoid selective disclosure. As an exception to the general rule, the Unpublished Price Sensitive Information can be shared by an Insider for "legitimate purposes", as determined in Sr. No. 10 below.
3. Prompt dissemination of Unpublished Price Sensitive Information that gets disclosed selectively, inadvertently or otherwise to make such information generally available.
4. Appropriate and fair response to queries on news reports and requests for verification of market rumours by regulatory authorities.
5. Ensuring that information shared with analysts and research personnel is not Unpublished Price Sensitive Information.
6. Developing best practices to make transcripts or records of proceedings of meetings with analysts and other investor relations conferences on the official website to ensure official confirmation and documentation of disclosures made.
7. Handling of all Unpublished Price Sensitive Information on a need-to-know basis.
8. Dissemination of information.
9. Mr. Naveen Munjal, Non-Executive Non-Independent Director of the Company shall be designated as the Chief Investor Relations Officer who, in consultation with the Compliance Officer, shall deal with the dissemination of information and disclosure of Unpublished Price Sensitive Information.
10. Determination of Legitimate Purpose:
 - i. The Company shall be guided by the definition of 'Legitimate Purpose' as provided in its 'Code of Conduct for Prohibition of Insider Trading' (the "Insider Trading Code")

and the Securities and Exchange Board of India (Prohibition of Insider Trading), Regulations, 2015.

- ii. The Manager or the Whole-Time Director, shall be the final deciding authority on whether an item constitutes a Legitimate Purpose or not on a case-to-case basis. In the event of lack of clarity on whether an item constitutes a Legitimate Purpose or not, the person sharing the information shall forward the matter for determination by the Compliance Officer, who shall decide on the matter.

Disclaimer:

This Code is subordinate to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, or other applicable laws, regulations, rules, etc. including the Companies Act, 2013 (collectively referred to as the “Regulations”), as amended, and in the event of disparity between this Code and the Regulations (including due to subsequent amendments to the Regulations), the provisions of the Regulations will prevail and there would not be any necessity to amend this Code to that extent.

Version	Date of Approval	Approving Authority	Effective Date
1	20 July 2024	Board of Directors	19 July 2024