

## Form No. MGT-7

### Annual Return (other than OPCs and Small Companies)

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in \* are mandatory

Refer instruction kit for filing the form



Form language

☒ English ☐ Hindi

#### I REGISTRATION AND OTHER DETAILS

i \*Corporate Identity Number (CIN)

U40106DL2008PTC241157

ii (a) \*Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2025

(b) \*Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2026

(c) \*Type of Annual filing

☒ Original

☐ Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

| Particulars               | As on filing date                                                                                 | As on the financial year end date                                                                 |
|---------------------------|---------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------|
| Name of the company       | APRAAVA RENEWABLE ENERGY PRIVATE LIMITED                                                          | APRAAVA RENEWABLE ENERGY PRIVATE LIMITED                                                          |
| Registered office address | PLOT NO. D-1, 3RD FLOOR, SALCON RAS VILAS, DISTRICT CENTRE, SAKET,NA,NEW DELHI,Delhi,India,110017 | PLOT NO. D-1, 3RD FLOOR, SALCON RAS VILAS, DISTRICT CENTRE, SAKET,NA,NEW DELHI,Delhi,India,110017 |
| Latitude details          | 28.519185                                                                                         | 28.519185                                                                                         |
| Longitude details         | 77.213005                                                                                         | 77.213005                                                                                         |

(a) \*Photograph of the registered office of the Company showing external building and name prominently visible

Office.pdf

(b) \*Permanent Account Number (PAN) of the company

AA\*\*\*\*\*3G

(c) \*e-mail ID of the company

\*\*\*\*\*ngi.rajpopat@apraava.com

(d) \*Telephone number with STD code

11\*\*\*\*\*08

(e) Website

iv \*Date of Incorporation (DD/MM/YYYY)

29/07/2008

v (a) \*Class of Company (as on the financial year end date)

(Private company/Public Company/One Person Company)

Private company

(b) \*Category of the Company (as on the financial year end date)

(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) \*Sub-category of the Company (as on the financial year end date)

(Indian Non-Government company/Union Government Company/State Government Company/  
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi \*Whether company is having share capital (as on the financial year end date)

☒ Yes

☐ No

vii (a) Whether shares listed on recognized Stock Exchange(s)

☐ Yes

☒ No

(b) Details of stock exchanges where shares are listed

| S. No. | Stock Exchange Name | Code |
|--------|---------------------|------|
|        |                     |      |

viii Number of Registrar and Transfer Agent

| CIN of the Registrar and Transfer Agent | Name of the Registrar and Transfer Agent | Registered office address of the Registrar and Transfer Agents | SEBI registration number of Registrar and Transfer Agent |
|-----------------------------------------|------------------------------------------|----------------------------------------------------------------|----------------------------------------------------------|
|                                         |                                          |                                                                |                                                          |

ix \* (a) Whether Annual General Meeting (AGM) held

☒ Yes

☐ No

(b) If yes, date of AGM (DD/MM/YYYY)

26/06/2026

(c) Due date of AGM (DD/MM/YYYY)

30/09/2026

(d) Whether any extension for AGM granted

☐ Yes

☒ No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

## II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i \*Number of business activities

1

| S. No. | Main Activity group code | Description of Main Activity group               | Business Activity Code | Description of Business Activity                         | % of turnover of the company |
|--------|--------------------------|--------------------------------------------------|------------------------|----------------------------------------------------------|------------------------------|
| 1      | D                        | Electricity, gas, steam and air condition supply | 35                     | Electric power generation, transmission and distribution | 100                          |

## III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i \*No. of Companies for which information is to be given

3

| S. No. | CIN /FCRN             | Other registration number | Name of the company            | Holding/ Subsidiary/Associate/Jo int Venture | % of shares held |
|--------|-----------------------|---------------------------|--------------------------------|----------------------------------------------|------------------|
| 1      | U40100DL1992PTC416841 |                           | APRAAVA ENERGY PRIVATE LIMITED | Holding                                      | 100              |
| 2      | U40300DL2015PLC414729 |                           | TORNADO SOLARFARMS LIMITED     | Subsidiary                                   | 100              |
| 3      | U40106DL2015PLC415125 |                           | GALE SOLARFARMS LIMITED        | Subsidiary                                   | 100              |

## IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

### i SHARE CAPITAL

#### (a) Equity share capital

| Particulars                   | Authorised Capital | Issued capital | Subscribed capital | Paid Up capital |
|-------------------------------|--------------------|----------------|--------------------|-----------------|
| Total number of equity shares | 1000000000.00      | 754945016.00   | 754945016.00       | 754945016.00    |

|                                           |                |               |               |               |
|-------------------------------------------|----------------|---------------|---------------|---------------|
| Total amount of equity shares (in rupees) | 10000000000.00 | 7549450160.00 | 7549450160.00 | 7549450160.00 |
|-------------------------------------------|----------------|---------------|---------------|---------------|

Number of classes

1

| Class of shares                            | Authorised Capital | Issued capital | Subscribed Capital | Paid Up capital |
|--------------------------------------------|--------------------|----------------|--------------------|-----------------|
| Equity Shares                              |                    |                |                    |                 |
| Number of equity shares                    | 1000000000         | 754945016      | 754945016          | 754945016       |
| Nominal value per share (in rupees)        | 10                 | 10             | 10                 | 10              |
| Total amount of equity shares (in rupees ) | 10000000000.00     | 7549450160.00  | 7549450160         | 7549450160      |

#### (b) Preference share capital

| Particulars                                   | Authorised Capital | Issued capital | Subscribed capital | Paid Up capital |
|-----------------------------------------------|--------------------|----------------|--------------------|-----------------|
| Total number of preference shares             | 250000000.00       | 156455750.00   | 156455750.00       | 156455750.00    |
| Total amount of preference shares (in rupees) | 2500000000.00      | 1564557500.00  | 1564557500.00      | 1564557500.00   |

Number of classes

1

| Class of shares                                | Authorised Capital | Issued capital | Subscribed Capital | Paid Up capital |
|------------------------------------------------|--------------------|----------------|--------------------|-----------------|
| Compulsory Convertible Preference Shares       |                    |                |                    |                 |
| Number of preference shares                    | 250000000          | 156455750      | 156455750          | 156455750       |
| Nominal value per share (in rupees)            | 10                 | 10             | 10                 | 10              |
| Total amount of preference shares (in rupees ) | 2500000000.00      | 1564557500.00  | 1564557500         | 1564557500      |

**(c) Unclassified share capital**

| Particulars                         | Authorised Capital |
|-------------------------------------|--------------------|
| Total amount of unclassified shares | 0                  |

**(d) Break-up of paid-up share capital**

| Particulars                                     | Number of shares |              |              | Total Nominal Amount | Total Paid-up amount | Total premium |
|-------------------------------------------------|------------------|--------------|--------------|----------------------|----------------------|---------------|
|                                                 | Physical         | DEMAT        | Total        |                      |                      |               |
| <b>(i) Equity shares</b>                        |                  |              |              |                      |                      |               |
| <b>At the beginning of the year</b>             | 0                | 754945016    | 754945016.00 | 7549450160           | 7549450160           |               |
| <b>Increase during the year</b>                 | 0.00             | 0.00         | 0.00         | 0.00                 | 0.00                 | 0             |
| i Public Issues                                 | 0                | 0            | 0.00         | 0                    | 0                    |               |
| ii Rights issue                                 | 0                | 0            | 0.00         | 0                    | 0                    |               |
| iii Bonus issue                                 | 0                | 0            | 0.00         | 0                    | 0                    |               |
| iv Private Placement/ Preferential allotment    | 0                | 0            | 0.00         | 0                    | 0                    |               |
| v ESOPs                                         | 0                | 0            | 0.00         | 0                    | 0                    |               |
| vi Sweat equity shares allotted                 | 0                | 0            | 0.00         | 0                    | 0                    |               |
| vii Conversion of Preference share              | 0                | 0            | 0.00         | 0                    | 0                    |               |
| viii Conversion of Debentures                   | 0                | 0            | 0.00         | 0                    | 0                    |               |
| ix GDRs/ADRs                                    | 0                | 0            | 0.00         | 0                    | 0                    |               |
| x Others, specify<br><div>Not Applicable</div>  | 0                | 0            | 0.00         | 0                    | 0                    |               |
| <b>Decrease during the year</b>                 | 0.00             | 0.00         | 0.00         | 0.00                 | 0.00                 | 0             |
| i Buy-back of shares                            | 0                | 0            | 0.00         | 0                    | 0                    |               |
| ii Shares forfeited                             | 0                | 0            | 0.00         | 0                    | 0                    |               |
| iii Reduction of share capital                  | 0                | 0            | 0.00         | 0                    | 0                    |               |
| iv Others, specify<br><div>Not Applicable</div> | 0                | 0            | 0.00         | 0                    | 0                    |               |
| <b>At the end of the year</b>                   | 0.00             | 754945016.00 | 754945016.00 | 7549450160.00        | 7549450160.00        |               |

| Particulars                                      | Number of shares |              |              | Total Nominal Amount | Total Paid-up amount | Total premium |
|--------------------------------------------------|------------------|--------------|--------------|----------------------|----------------------|---------------|
| <b>(ii) Preference shares</b>                    |                  |              |              |                      |                      |               |
| <b>At the beginning of the year</b>              | 0                | 156455750    | 156455750.00 | 1564557500           | 1564557500           |               |
| <b>Increase during the year</b>                  | 0.00             | 0.00         | 0.00         | 0.00                 | 0.00                 | 0             |
| i Issues of shares                               | 0                | 0            | 0.00         | 0                    | 0                    |               |
| ii Re-issue of forfeited shares                  | 0                | 0            | 0.00         | 0                    | 0                    |               |
| iii Others, specify<br><div>Not Applicable</div> | 0                | 0            | 0.00         | 0                    | 0                    |               |
| <b>Decrease during the year</b>                  | 0.00             | 0.00         | 0.00         | 0.00                 | 0.00                 | 0             |
| i Redemption of shares                           | 0                | 0            | 0.00         | 0                    | 0                    |               |
| ii Shares forfeited                              | 0                | 0            | 0.00         | 0                    | 0                    |               |
| iii Reduction of share capital                   | 0                | 0            | 0.00         | 0                    | 0                    |               |
| iv Others, specify<br><div>Not Applicable</div>  | 0                | 0            | 0.00         | 0                    | 0                    |               |
| <b>At the end of the year</b>                    | 0.00             | 156455750.00 | 156455750.00 | 1564557500.00        | 1564557500.00        |               |

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

| Class of shares              |                      | <div></div> |
|------------------------------|----------------------|-------------|
| Before split / Consolidation | Number of shares     |             |
|                              | Face value per share |             |
| After split / consolidation  | Number of shares     |             |
|                              | Face value per share |             |

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

☒ Nil

Number of transfers

**Attachments:**

1. Details of shares/Debentures Transfers

**iv Debentures (Outstanding as at the end of financial year)****(a) Non-convertible debentures**

\*Number of classes

1

| Classes of non-convertible debentures         | Number of units | Nominal value per unit | Total value (Outstanding at the end of the year) |
|-----------------------------------------------|-----------------|------------------------|--------------------------------------------------|
| 7.45% Secured, Rated, Listed, Redeemable NCDs | 20000           | 100000                 | 2000000000.00                                    |
| <b>Total</b>                                  | 20000.00        | 100000.00              | 2000000000.00                                    |

| Classes of non-convertible debentures         | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|-----------------------------------------------|---------------------------------------------|--------------------------|--------------------------|---------------------------------------|
| 7.45% Secured, Rated, Listed, Redeemable NCDs | 0                                           | 2000000000               | 0                        | 2000000000.00                         |
| <b>Total</b>                                  | 0.00                                        | 2000000000.00            | 0.00                     | 2000000000.00                         |

**(b) Partly convertible debentures**

\*Number of classes

0

| Classes of partly convertible debentures | Number of units | Nominal value per unit | Total value (Outstanding at the end of the year) |
|------------------------------------------|-----------------|------------------------|--------------------------------------------------|
|                                          |                 |                        |                                                  |
| <b>Total</b>                             |                 |                        |                                                  |

| Classes of partly convertible debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|------------------------------------------|---------------------------------------------|--------------------------|--------------------------|---------------------------------------|
|                                          |                                             |                          |                          |                                       |

|       |  |  |  |  |
|-------|--|--|--|--|
| Total |  |  |  |  |
|-------|--|--|--|--|

**(c) Fully convertible debentures**

\*Number of classes

0

| Classes of fully convertible debentures | Number of units | Nominal value per unit | Total value (Outstanding at the end of the year) |
|-----------------------------------------|-----------------|------------------------|--------------------------------------------------|
|                                         |                 |                        |                                                  |
| Total                                   |                 |                        |                                                  |

| Classes of fully convertible debentures | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|-----------------------------------------|---------------------------------------------|--------------------------|--------------------------|---------------------------------------|
|                                         |                                             |                          |                          |                                       |
| Total                                   |                                             |                          |                          |                                       |

**(d) Summary of Indebtedness**

| Particulars                   | Outstanding as at the beginning of the year | Increase during the year | Decrease during the year | Outstanding as at the end of the year |
|-------------------------------|---------------------------------------------|--------------------------|--------------------------|---------------------------------------|
| Non-convertible debentures    | 0.00                                        | 2000000000.00            | 0.00                     | 2000000000.00                         |
| Partly convertible debentures | 0.00                                        | 0.00                     | 0.00                     | 0.00                                  |
| Fully convertible debentures  | 0.00                                        | 0.00                     | 0.00                     | 0.00                                  |
| Total                         | 0.00                                        | 2000000000.00            | 0.00                     | 2000000000.00                         |

**v Securities (other than shares and debentures)**

0

| Type of Securities | Number of Securities | Nominal Value of each Unit | Total Nominal Value | Paid up Value of each Unit | Total Paid up Value |
|--------------------|----------------------|----------------------------|---------------------|----------------------------|---------------------|
|                    |                      |                            |                     |                            |                     |
| Total              |                      |                            |                     |                            |                     |

**V Turnover and net worth of the company (as defined in the Companies Act, 2013)**

i \*Turnover

6359182868

ii \* Net worth of the Company

26944735042

**VI SHARE HOLDING PATTERN****A Promoters**

| S.<br>No | Category                                | Equity           |            | Preference       |            |
|----------|-----------------------------------------|------------------|------------|------------------|------------|
|          |                                         | Number of shares | Percentage | Number of shares | Percentage |
| 1        | Individual/Hindu Undivided Family       |                  |            |                  |            |
|          | (i) Indian                              | 0                | 0.00       | 0                | 0.00       |
|          | (ii) Non-resident Indian (NRI)          | 0                | 0.00       | 0                | 0.00       |
|          | (iii) Foreign national (other than NRI) | 0                | 0.00       | 0                | 0.00       |
| 2        | Government                              |                  |            |                  |            |
|          | (i) Central Government                  | 0                | 0.00       | 0                | 0.00       |
|          | (ii) State Government                   | 0                | 0.00       | 0                | 0.00       |
|          | (iii) Government companies              | 0                | 0.00       | 0                | 0.00       |
| 3        | Insurance companies                     | 0                | 0.00       | 0                | 0.00       |
| 4        | Banks                                   | 0                | 0.00       | 0                | 0.00       |
| 5        | Financial institutions                  | 0                | 0.00       | 0                | 0.00       |
| 6        | Foreign institutional investors         | 0                | 0.00       | 0                | 0.00       |
| 7        | Mutual funds                            | 0                | 0.00       | 0                | 0.00       |
| 8        | Venture capital                         | 0                | 0.00       | 0                | 0.00       |

|    |                                         |              |        |              |        |
|----|-----------------------------------------|--------------|--------|--------------|--------|
| 9  | Body corporate<br>(not mentioned above) | 754945016    | 100.00 | 156455750    | 100.00 |
| 10 | Others<br><div></div>                   | 0            | 0.00   | 0            | 0.00   |
|    | <b>Total</b>                            | 754945016.00 | 100    | 156455750.00 | 100    |

Total number of shareholders (promoters)

2

#### B Public/Other than promoters

| S.<br>No | Category                                | Equity           |            | Preference       |            |
|----------|-----------------------------------------|------------------|------------|------------------|------------|
|          |                                         | Number of shares | Percentage | Number of shares | Percentage |
| 1        | Individual/Hindu Undivided Family       |                  |            |                  |            |
|          | (i) Indian                              | 0                | 0.00       | 0                | 0.00       |
|          | (ii) Non-resident Indian (NRI)          | 0                | 0.00       | 0                | 0.00       |
|          | (iii) Foreign national (other than NRI) | 0                | 0.00       | 0                | 0.00       |
| 2        | Government                              |                  |            |                  |            |
|          | (i) Central Government                  | 0                | 0.00       | 0                | 0.00       |
|          | (ii) State Government                   | 0                | 0.00       | 0                | 0.00       |
|          | (iii) Government companies              | 0                | 0.00       | 0                | 0.00       |
| 3        | Insurance companies                     | 0                | 0.00       | 0                | 0.00       |
| 4        | Banks                                   | 0                | 0.00       | 0                | 0.00       |
| 5        | Financial institutions                  | 0                | 0.00       | 0                | 0.00       |
| 6        | Foreign institutional investors         | 0                | 0.00       | 0                | 0.00       |
| 7        | Mutual funds                            | 0                | 0.00       | 0                | 0.00       |
| 8        | Venture capital                         | 0                | 0.00       | 0                | 0.00       |

|    |                                         |      |      |      |      |
|----|-----------------------------------------|------|------|------|------|
| 9  | Body corporate<br>(not mentioned above) | 0    | 0.00 | 0    | 0.00 |
| 10 | Others<br><div></div>                   | 0    | 0.00 | 0    | 0.00 |
|    | <b>Total</b>                            | 0.00 | 0    | 0.00 | 0    |

Total number of shareholders (other than promoters)

0

Total number of shareholders (Promoters + Public/Other than promoters)

2.00

Breakup of total number of shareholders (Promoters + Other than promoters)

| Sl.No | Category                 |      |
|-------|--------------------------|------|
| 1     | Individual - Female      | 0    |
| 2     | Individual - Male        | 1    |
| 3     | Individual - Transgender | 0    |
| 4     | Other than individuals   | 1    |
|       | <b>Total</b>             | 2.00 |

C Details of Foreign institutional investors' (FIIs) holding shares of the company

| Name of the FII | Address | Date of Incorporation | Country of Incorporation | Number of shares held | % of shares held |
|-----------------|---------|-----------------------|--------------------------|-----------------------|------------------|
|                 |         |                       |                          |                       |                  |

## VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

| Details                        | At the beginning of the year | At the end of the year |
|--------------------------------|------------------------------|------------------------|
| Promoters                      | 2                            | 2                      |
| Members (other than promoters) | 0                            | 0                      |
| Debenture holders              | 0                            | 1                      |

## VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

### A Composition of Board of Directors

| Category                                | Number of directors at the beginning of the year |               | Number of directors at the end of the year |               | Percentage of shares held by directors as at the end of year |               |
|-----------------------------------------|--------------------------------------------------|---------------|--------------------------------------------|---------------|--------------------------------------------------------------|---------------|
|                                         | Executive                                        | Non-executive | Executive                                  | Non-executive | Executive                                                    | Non-executive |
| <b>A Promoter</b>                       | 0                                                | 0             | 0                                          | 0             | 0                                                            | 0             |
| <b>B Non-Promoter</b>                   | 0                                                | 4             | 0                                          | 5             | 0.00                                                         | 0.00          |
| i Non-Independent                       | 0                                                | 4             | 0                                          | 5             | 0                                                            | 0             |
| ii Independent                          | 0                                                | 0             | 0                                          | 0             | 0                                                            | 0             |
| <b>C Nominee Directors representing</b> | 0                                                | 0             | 0                                          | 0             | 0.00                                                         | 0.00          |
| i. Banks and FIs                        | 0                                                | 0             | 0                                          | 0             | 0                                                            | 0             |
| ii Investing institutions               | 0                                                | 0             | 0                                          | 0             | 0                                                            | 0             |
| iii Government                          | 0                                                | 0             | 0                                          | 0             | 0                                                            | 0             |
| iv Small share holders                  | 0                                                | 0             | 0                                          | 0             | 0                                                            | 0             |
| v Others                                | 0                                                | 0             | 0                                          | 0             | 0                                                            | 0             |
| <b>Total</b>                            | 0                                                | 4             | 0                                          | 5             | 0.00                                                         | 0.00          |

\*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

6

### B (i) Details of directors and Key managerial personnel as on the closure of financial year

| Name                      | DIN/PAN  | Designation | Number of equity shares held | Date of cessation (after closure of financial year : If any) (DD/MM/YYYY) |
|---------------------------|----------|-------------|------------------------------|---------------------------------------------------------------------------|
| RAJIV RANJAN MISHRA       | 00131207 | Director    | 10                           |                                                                           |
| NAVEEN MUNJAL             | 00230313 | Director    | 0                            |                                                                           |
| SAMIR ASHTA               | 01957618 | Director    | 0                            |                                                                           |
| DEEPA SEBASTIAN ELIZABETH | 09443732 | Director    | 0                            |                                                                           |

|                               |            |                   |   |  |
|-------------------------------|------------|-------------------|---|--|
| MATHEW OOMMEN                 | 11304194   | Director          | 0 |  |
| HARSHWARDHAN<br>SURESH KAKKAR | BECPK0758L | Company Secretary | 0 |  |

**B (ii) \*Particulars of change in director(s) and Key managerial personnel during the year**

5

| Name                          | DIN/PAN    | Designation at the beginning / during the financial year | Date of appointment/ change in designation/ cessation (DD/MM/YYYY) | Nature of change (Appointment/ Change in designation/ Cessation) |
|-------------------------------|------------|----------------------------------------------------------|--------------------------------------------------------------------|------------------------------------------------------------------|
| MATHEW OOMMEN                 | 11304194   | Additional Director                                      | 01/10/2025                                                         | Appointment                                                      |
| MATHEW OOMMEN                 | 11304194   | Director                                                 | 28/11/2025                                                         | Change in designation                                            |
| DEEPA SEBASTIAN<br>ELIZABETH  | 09443732   | Director                                                 | 01/07/2025                                                         | Change in designation                                            |
| HARSHWARDHAN<br>SURESH KAKKAR | BECPK0758L | Company Secretary                                        | 22/08/2025                                                         | Appointment                                                      |
| SHIVANGI PRAFUL<br>RAJPOPAT   | AZUPS4460R | Company Secretary                                        | 21/08/2025                                                         | Cessation                                                        |

**IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**
**A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

\*Number of meetings held

3

| Type of meeting               | Date of meeting (DD/MM/YYYY) | Total Number of Members entitled to attend meeting | Attendance                 |                         |
|-------------------------------|------------------------------|----------------------------------------------------|----------------------------|-------------------------|
|                               |                              |                                                    | Number of members attended | % of total shareholding |
| Annual General Meeting        | 01/07/2025                   | 2                                                  | 2                          | 100                     |
| Extraordinary General Meeting | 08/09/2025                   | 2                                                  | 2                          | 100                     |
| Extraordinary General Meeting | 28/11/2025                   | 2                                                  | 2                          | 100                     |

**B BOARD MEETINGS**

\*Number of meetings held

9

| S.No | Date of meeting<br>(DD/MM/YYYY) | Total Number of directors<br>as on the date of<br>meeting | Attendance                      |                 |
|------|---------------------------------|-----------------------------------------------------------|---------------------------------|-----------------|
|      |                                 |                                                           | Number of directors<br>attended | % of attendance |
| 1    | 03/06/2025                      | 4                                                         | 3                               | 75              |
| 2    | 21/08/2025                      | 4                                                         | 3                               | 75              |
| 3    | 04/09/2025                      | 4                                                         | 3                               | 75              |
| 4    | 09/10/2025                      | 5                                                         | 3                               | 60              |
| 5    | 13/11/2025                      | 5                                                         | 4                               | 80              |
| 6    | 03/12/2025                      | 5                                                         | 3                               | 60              |
| 7    | 20/01/2026                      | 5                                                         | 4                               | 80              |
| 8    | 12/02/2026                      | 5                                                         | 5                               | 100             |
| 9    | 30/03/2026                      | 5                                                         | 5                               | 100             |

#### C COMMITTEE MEETINGS

Number of meetings held

2

| S.No | Type of meeting                           | Date of meeting<br>(DD/MM/YYYY) | Total Number of<br>Members as on the<br>date of meeting | Attendance                    |                 |
|------|-------------------------------------------|---------------------------------|---------------------------------------------------------|-------------------------------|-----------------|
|      |                                           |                                 |                                                         | Number of members<br>attended | % of attendance |
| 1    | CSR Committee                             | 03/06/2025                      | 4                                                       | 3                             | 75              |
| 2    | Finance and Treasury<br>Meeting Committee | 04/09/2025                      | 3                                                       | 2                             | 66.67           |

#### D ATTENDANCE OF DIRECTORS

| S.<br>N<br>o | Name<br>of the<br>Director | Board Meetings | Committee Meetings | Whether<br>attended AGM<br>held on |
|--------------|----------------------------|----------------|--------------------|------------------------------------|
|--------------|----------------------------|----------------|--------------------|------------------------------------|

|   |                           | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | Number of Meetings which director was entitled to attend | Number of Meetings attended | % of attendance | 26/06/2026<br>(Y/N/NA) |
|---|---------------------------|----------------------------------------------------------|-----------------------------|-----------------|----------------------------------------------------------|-----------------------------|-----------------|------------------------|
| 1 | SAMIR ASHTA               | 9                                                        | 6                           | 66              | 2                                                        | 0                           | 0               | Yes                    |
| 2 | DEEPA SEBASTIAN ELIZABETH | 9                                                        | 8                           | 88              | 2                                                        | 2                           | 100             | Yes                    |
| 3 | MATHEW OOMMEN             | 6                                                        | 6                           | 100             | 0                                                        | 0                           | 0               | Yes                    |
| 4 | RAJIV RANJAN MISHRA       | 9                                                        | 6                           | 66              | 2                                                        | 2                           | 100             | Yes                    |
| 5 | NAVEEN MUNJAL             | 9                                                        | 7                           | 77              | 1                                                        | 1                           | 100             | Yes                    |

#### X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

A \*Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

0

| S. No. | Name         | Designation | Gross salary | Commission | Stock Option/Sweat equity | Others | Total amount |
|--------|--------------|-------------|--------------|------------|---------------------------|--------|--------------|
|        |              |             |              |            |                           |        |              |
|        | <b>Total</b> |             | 0.00         | 0.00       | 0.00                      | 0.00   | 0.00         |

B \*Number of CEO, CFO and Company secretary whose remuneration details to be entered

1

| S. No. | Name                       | Designation       | Gross salary | Commission | Stock Option/Sweat equity | Others | Total amount |
|--------|----------------------------|-------------------|--------------|------------|---------------------------|--------|--------------|
| 1      | HARSHWARDHAN SURESH KAKKAR | Company Secretary | 1327790      | 0          | 0                         | 0      | 1327790.00   |
|        | <b>Total</b>               |                   | 1327790.00   | 0.00       | 0.00                      | 0.00   | 1327790.00   |

C \*Number of other directors whose remuneration details to be entered

0

| S. No. | Name | Designation | Gross salary | Commission | Stock Option/Sweat equity | Others | Total amount |
|--------|------|-------------|--------------|------------|---------------------------|--------|--------------|
|        |      |             |              |            |                           |        |              |

|  |              |  |      |      |      |      |      |
|--|--------------|--|------|------|------|------|------|
|  | <b>Total</b> |  | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
|--|--------------|--|------|------|------|------|------|

## XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A \*Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

☒ Yes

☐ No

B If No, give reasons/observations

## XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A \*DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/  
DIRECTORS/OFFICERS

☒ Nil

| Name of the company/<br>directors/<br>officers | Name of the court/<br>concerned Authority | Date of Order<br>(DD/MM/YYYY) | Name of the Act and<br>section under which<br>penalised / punished | Details of<br>penalty/<br>punishment | Details of appeal<br>(if any) including<br>present status |
|------------------------------------------------|-------------------------------------------|-------------------------------|--------------------------------------------------------------------|--------------------------------------|-----------------------------------------------------------|
|                                                |                                           |                               |                                                                    |                                      |                                                           |

B \*DETAILS OF COMPOUNDING OF OFFENCES

☒ Nil

| Name of the company/<br>directors/<br>officers | Name of the court/<br>concerned Authority | Date of Order<br>(DD/MM/YYYY) | Name of the Act and<br>section under which<br>offence committed | Particulars of<br>offence | Amount of<br>compounding (in<br>rupees) |
|------------------------------------------------|-------------------------------------------|-------------------------------|-----------------------------------------------------------------|---------------------------|-----------------------------------------|
|                                                |                                           |                               |                                                                 |                           |                                         |

## XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

3

## XIV Attachments

(a) List of share holders, debenture holders

Details of Shareholder or  
Debenture holder.xlsm

(b) Optional Attachment(s), if any

AREPL\_MGT 8\_2026.pdf  
AREPL\_Shareholding pattern as on  
31 March 2026.pdf  
List of Debentureholders as on 31  
March 2026.pdf

## XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

### I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

Apraava Renewable  
Energy Private Limited

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2026

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key

Managerial Personnel and the remuneration paid to them;

13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;

14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;

15 acceptance/ renewal/ repayment of deposits;

16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;

17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;

18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Date (DD/MM/YYYY)

Place

Whether associate or fellow:

☐ Associate

☒ Fellow

Certificate of practice number

#### XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

\*(a) DIN/PAN/Membership number of Designated Person

\*(b) Name of the Designated Person

#### Declaration

I am authorised by the Board of Directors of the Company vide resolution number\* 10(a) dated\* (DD/MM/YYYY) 30/09/2025 to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

**\*To be digitally signed by**

**\*Designation**

*(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))*

Director

**\*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0\*4\*3\*3\*

**\*To be digitally signed by**

☒ Company Secretary ☐ Company secretary in practice

**\*Whether associate or fellow:**

☒ Associate ☐ Fellow

**Membership number**

4\*3\*5

**Certificate of practice number**

**Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.**

***For office use only:***

**eForm Service request number (SRN)**

AC4800242

**eForm filing date (DD/MM/YYYY)**

23/07/2026

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**

## Shareholding Pattern of Apraava Renewable Energy Private Limited as on 31 March 2026

### Equity

| Sr. No       | Name of Shareholder            | Number of Equity shares of Face Value INR 10/- each | Percentage of Holding |
|--------------|--------------------------------|-----------------------------------------------------|-----------------------|
| 1            | Apraava Energy Private Limited | 754,945,006                                         | 100%                  |
| 2            | Rajiv Ranjan Mishra *          | 10                                                  | 0%                    |
| <b>TOTAL</b> |                                | <b>754,945,016</b>                                  | <b>100%</b>           |

\*as a nominee of Apraava Energy Private Limited

### Preference

| Sr. No       | Name of Shareholder            | Number of Compulsory cumulative preference shares of face value INR 10/- each | Percentage of Holding |
|--------------|--------------------------------|-------------------------------------------------------------------------------|-----------------------|
| 1            | Apraava Energy Private Limited | 156,455,750                                                                   | 100%                  |
| <b>TOTAL</b> |                                | <b>156,455,750</b>                                                            | <b>100%</b>           |

For Apraava Renewable Energy Private Limited

*Harshwardhan Kakkar*  
**Harshwardhan Kakkar**  
 Company Secretary  
 Membership No. A42365



Date: 21 July 2026  
 Place: Mumbai



**Apraava Renewable Energy Private Limited (An Apraava Energy Company)**

#### Corporate Office:

7<sup>th</sup> Floor, Fulcrum, Sahar Road,  
 Andheri (East), Mumbai 400 099  
**T:** +91 22 6758 8888 | **F:** +91 22 6758 8811/8833  
**W:** www.apraava.com

#### Registered Office:

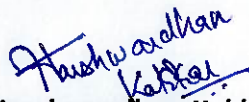
Plot No. D-1, 3rd Floor, Salcon Rasvilas,  
 District Centre, Saket, New Delhi 110 017  
**T:** +91 11 4302 5608  
**CIN No.:** U40106DL2008PTC241157

**List of debenture holders of Apraava Renewable Energy Private Limited as on 31 March 2026**

ISIN: INE336K07073

| Sr No. | DPID     | Client-id | Name                        | Holding (No. of Debentures) |
|--------|----------|-----------|-----------------------------|-----------------------------|
| 1.     | IN302814 | 10025816  | Kotak Mahindra Bank Limited | 20,000                      |

**For Apraava Renewable Energy Private Limited**

  
**Harshwardhan Kakkar**  
Company Secretary  
Membership No. A42365



**Date: 23 July 2026**

**Place: Mumbai**

**Apraava Renewable Energy Private Limited (An Apraava Energy Company)**

**Corporate Office:**

7<sup>th</sup> Floor, Fulcrum, Sahar Road,  
Andheri (East), Mumbai 400 099  
**T:** +91 22 6758 8888 | **F:** +91 22 6758 8811/8833  
**W:** www.apraava.com

**Registered Office:**

Plot No. D-1, 3rd Floor, Salcon Rasvillas,  
District Centre, Saket, New Delhi 110 017  
**T:** +91 11 4302 5608  
**CIN No.:** U40106DL2008PTC241157

# NILESH SHAH & ASSOCIATES

Company Secretaries

UDIN: FO08063H000917246

FORM NO. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and Rule 11(2) of Companies (Management and Administration) Rules, 2014]

## CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records and books and papers of **Apraava Renewable Energy Private Limited** ("the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the Rules made thereunder as produced before us for the financial year ended on **31<sup>st</sup> March 2026** on test check basis as was required for issuance of this certificate. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year, the Company has complied with provisions of the Act and Rules made there under in respect of:

| Sr. No. | Particulars                                                                                                                                                                                                     | Qualification/Reservation/Remarks                                                                                                                                                                                                                                                                                                                                                                                                                                   |
|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1       | Its status under the Act;                                                                                                                                                                                       | The status of the Company is a Private Company Limited by Shares.                                                                                                                                                                                                                                                                                                                                                                                                   |
| 2       | Maintenance of registers/ records and making entries therein within the time prescribed therefore;                                                                                                              | The Company has kept and maintained registers / records as required under the provisions of the Act and Rules made there under and as explained by the officers of the Company, the Company has made entries therein within the time prescribed under the Act.                                                                                                                                                                                                      |
| 3       | Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time; | The Company has filed the required forms and returns as prescribed under the provisions of Act and Rules made there under with the Registrar of Companies, with additional filing fees in case of delay, if any.<br><br>Save and except as aforesaid, the Company was not required to file any forms / returns with the Regional Director, Court, National Company Law Tribunal, Central Government or such other authorities as may be required from time to time. |
| 4       | Calling / convening / holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in                           | The meetings of the Board of Directors, Committees and the General Meetings were duly called, convened and held on the dates as stated in the annual return in respect of which meetings, proper / short notices were given / obtained and the proceedings, have been properly recorded and                                                                                                                                                                         |

211-(Back Side) 2<sup>nd</sup> Floor, Building No.1, Sona Udyog, Parsi Panchayat Road, Extn. Of Old Nagardas Road, Andheri (East), Mumbai- 400 069. Tel.: 2820 3582 / 81 E-mail : nilesh@ngshah.com

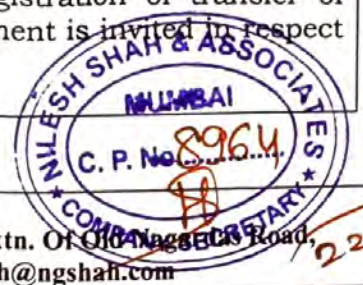
1011, C Wing, Shivam Centrium, Next to D'Mart, Sahar Road, Andheri (East), Mumbai - 400068. P. No. 8964  
Tel.: 9820180091 Email: [nilesh@ngshah.com](mailto:nilesh@ngshah.com); [ngshah.cs@gmail.com](mailto:ngshah.cs@gmail.com)



# NILESH SHAH & ASSOCIATES

Company Secretaries

| Sr. No. | Particulars                                                                                                                                                                                                                                                                     | Qualification/Reservation/Remarks                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|         | respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed; | <p>signed in the Minutes Book maintained for the purpose.</p> <p>The Company has duly complied with the provisions of the Act and Rules made thereunder in respect of passing of Resolutions by circulation.</p> <p>The provisions relating to passing of resolutions by Postal Ballot were not applicable to the Company, during the year under review and hence, no comment is invited in this respect.</p>                                                                                                                                                                                                                                                                                                                                   |
| 5       | Closure of Register of Members / Security holders, as the case may be;                                                                                                                                                                                                          | The Company was not required to and hence has not closed its Register of Members during the year under review.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
| 6       | Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;                                                                                                                                                                        | As informed by the management and as confirmed by the Statutory Auditors in their Report, the Company has not granted any advances / loans, in violation of the provision of the Act, to any companies, referred in Section 185 of the Act.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| 7       | Contracts/arrangements with related parties as specified in section 188 of the Act;                                                                                                                                                                                             | As explained by the management, the contracts / arrangements with related parties were entered in the ordinary course of business and on an arm's length basis and hence the provisions of Section 188 of the Act are not attracted.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| 8       | Issue or allotment or transfer or transmission or buy back of securities/redemption of preference shares or debentures/alteration or reduction of share capital/conversion of shares/securities and issue of security certificate in all instances;                             | <p>During the year under review the company has issued Redeemable, Rated, Listed, Senior, Secured Non-Convertible Debentures ("NCDs"), up to an aggregate amount not exceeding INR 200 crore, on a private placement basis under Section 42 of the Companies Act, 2013 (the "Act") read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (the "Rules") and such other applicable provisions of the Act.</p> <p>There were no instances of transfer / transmission / buy back of securities / redemption of preference shares, alteration or reduction of share capital, conversion of shares / securities during the financial year under review and hence, no comment is invited in respect of the same.</p> |
| 9       | Keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act;                                                                                                             | The Company has no instances of keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares and hence no comment is invited in respect of the same.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |



211-(Back Side) 2<sup>nd</sup> Floor, Building No.1, Sona Udyog, Parsi Panchayat Road, Extn. Of Old Nagpada Road, Andheri (East), Mumbai- 400 069. Tel.: 2820 3582 / 81 E-mail : nilesh@ngshah.com

1011, C Wing, Shivam Centrium, Next to D'Mart, Sahar Road, Andheri (East), Mumbai - 400069.  
Tel.: 9820180091 Email: [nilesh@ngshah.com](mailto:nilesh@ngshah.com); [ngshah.cs@gmail.com](mailto:ngshah.cs@gmail.com)

# NILESH SHAH & ASSOCIATES

Company Secretaries

| Sr. No. | Particulars                                                                                                                                                                                       | Qualification/Reservation/Remarks                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10      | Declaration / payment of dividend; transfer of unpaid / unclaimed dividend / other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act; | <p>The Company has declared and paid interim dividend in due compliance of the provision of the Act during the year under review.</p> <p>As explained by the Management and reported by the Statutory Auditors in their Report, there are no unpaid / unclaimed dividend or any other amount which were required to be deposited to the Investor Education and Protection Fund in accordance with Section 125 of the Act.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 11      | Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;                                 | <p>The Company has complied with the provisions of signing of audited financial statements for the year ended 31.03.2025 and 31.03.2026 as per the provisions of Section 134 of the Act and report of directors, is as per sub - sections (3), (4) and (5) thereof.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| 12      | Constitution / appointment / re-appointments / retirement/ filling up casual vacancies / disclosure of Directors, key Managerial Personnel and remuneration paid to them;                         | <p>The Board of Directors of the Company is duly constituted. The Appointment of Director was made in due compliance of the provision of the Act. The Appointment and Resignation of Company Secretary was duly reported to the Registrar of Companies in due compliance of the provision of the Act.</p> <p>There was no incidence of Re-appointment, retirement, resignation or directors filling up casual vacancy during the year under review. The Company has complied with the provisions relating to disclosure of Director's interest.</p> <p>The status of the Company being a Private Limited Company, the provisions relating to Key Managerial Personnel (Section 203) and payment of remuneration to managerial personnel (Section 197) are not applicable to the Company. The Company has a Whole-time Company Secretary as required under the Act.</p> |
| 13      | Appointment / reappointment / filling up casual vacancies of auditors as per the provisions of section 139 of the Act;                                                                            | <p>During the year under review, the Company has not made any appointment, re-appointment or filling up casual vacancy in the office of Statutory Auditors.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| 14      | Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;                      | <p>The Application of the Company with respect to Reduction of Share Capital was pending with the Hon'ble National Company Law Tribunal from past years which has been approved on 30 June 2026, i.e post completion of Financial Year.</p> <p>Also, it is to be noted that the Company has listed its Non-Convertible Debentures on recognized stock exchange during the year under review and for</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                |

22/7/26

# NILESH SHAH & ASSOCIATES

Company Secretaries

| Sr. No. | Particulars                                                                                                                                                                       | Qualification/Reservation/Remarks                                                                                                                                                                                                                                                                                                                                          |
|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|         |                                                                                                                                                                                   | which necessary clearance has been obtained from the Regulatory Authorities.<br><br>Save and except the same, the Company was not required to take any other approval from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act and hence no comment is invited in respect of the same. |
| 15      | Acceptance / renewal / repayment of deposits;                                                                                                                                     | As informed by the Management and confirmed by the Statutory Auditors in its Report, the Company has not accepted / renewed / repaid any deposits as contemplated under Section 73 of the Act and hence no comment is invited in respect of the same.                                                                                                                      |
| 16      | Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable; | The Company has complied with provisions of the Act & Rules made there under in respect of borrowings from public financial institutions, banks and others and the creation, modification and satisfaction of charges in that respect, wherever applicable.<br><br>The Company has not obtained any loan from any Director during the year under review.                   |
| 17      | Loans and investments or guarantee given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act;                  | The Company is engaged in the business of providing infrastructural facilities as defined in Schedule VI of the Companies Act, 2013 and therefore, Section 186 of the Act (except sub-section 1) as regards to loans, guarantee and securities is not applicable to the Company and hence no comment is invited in respect of the same.                                    |
| 18      | Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;                                                                                    | During the year under review, there were no alteration of the provisions of the Memorandum of Association of the Company. Alteration in the Articles of Association was made in due compliance of the provision of the Act.                                                                                                                                                |

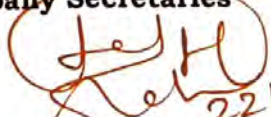
Place: Mumbai

Date: 22.07.2026

Peer Review No: 7810/2026



For Nilesh Shah & Associates  
Company Secretaries

  
(Hetal Shah)  
Partner  
C. P. No.: 8964

211-(Back Side) 2<sup>nd</sup> Floor, Building No.1, Sona Udyog, Parsi Panchayat Road, Extn. Of Old Nagardas Road,  
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