

19 July 2024

The Sr. General Manager
Department of Corporate Services
BSE Limited
1st Floor, P. J. Towers
Dalal Street
Mumbai 400 001

Ref.: ISIN INE483Z08012

Dear Sirs

Sub.: Intimation of record and due dates for payment of interest in terms of Regulation 60(1) & 60(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR")

Kohima-Mariani Transmission Limited (the "**Company**") has issued 27,500 Redeemable, Rated, Listed, Senior, Unsecured, Non-Convertible Debentures (the "**Debentures**") on a private placement basis. The deemed date of allotment of the Debentures was 16 July 2024 and the Debentures have been listed on BSE Limited vide notice dated 18 July 2024 with effect from the same date.

In accordance with the General Information Document and the Key Information Document, viz., the Placement Memorandum, interest is payable of the said Debentures on a monthly basis, starting from 31 July 2024 and the record date would be 3 days prior to the due date. However, in accordance with Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended (including the recent amendment on 08 July 2024) ("**SEBI NCS Regulations**"), the Company is required to fix the Record Date at 15 days before the due date.

Accordingly, in accordance with the requirements of Regulations 60(1) and 60(2) of SEBI LODR, as well as SEBI NCS Regulations, kindly be informed and take on record that the Company has fixed the 'Record Date' for the Debentures for determining the names of the debenture holders eligible to receive interest proceeds for the Debentures, as per the details given hereunder:

Sr. No.	ISIN	Purpose	Interest Rate (%)	Interest type	Record Date*	Due Date for Payment
1.	INE483Z08012	Payment of Interest	8.00%	Monthly	16 July 2024	31 July 2024

** The Company received the final listing & trading approval from BSE Limited on 18 July 2024 and accordingly, is making this disclosure of record date today, only for good order and record.*

Kohima-Mariani Transmission Limited (An Apraava Energy Company)

Corporate Office:

7th Floor, Fulcrum, Sahar Road,
Andheri (East), Mumbai 400 099
T: +91 22 6758 8888 **F:** +91 22 6758 8811/8833
W: www.apraava.com

Registered Office:

Unit No. T-15 A, Salcon Ras Vilas,
3rd floor, Plot no D-1 Saket District Centre,
Saket, New Delhi, 110 017
T: +91 11 6612 0700 **F:** +91 11 6612 0777
CIN No.: U40102DL2016PLC403233

The debenture holders whose names appear as Beneficial Owners on the Record Date as per the list furnished by the Depositories in respect of the debentures held in electronic form would be entitled to the said payments.

We request you to kindly take the above information on record.

Thanking you,

Yours faithfully

For Kohima-Mariani Transmission Limited

Digitally signed by
SANJEEV
RADHABALLABH
SHARMA
Date: 2024.07.19
16:35:29 +05'30'

Sanjeev Sharma

Company Secretary & Chief Financial Officer and Compliance Officer

CC:

The Managing Director
National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel
Mumbai 400 013

Axis Trustee Services Limited
The Ruby, 2nd Floor
SW, 29 Senapati Bapat Marg
Dadar West
Mumbai 400 028

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